



SAN FRANCISCO BAY AREA CHAPTER

MEMBERSHIP APPLICATION

Number: (415) 249-9220

Date: _____

Renew: _____

New: _____

MEMBERSHIP PROFILE

First Name: _____ M.I.: _____ Last Name: _____

Title: _____ Department: Commercial Banking - _____

Organization: _____

Business Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ E-Mail: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ E-Mail: _____

Please Circle One: Send Mail to: Home Office

PROFESSIONAL PROFILE

Profession: _____ # Years: _____

Education: _____ Type of degree: _____

Area of Study: _____ Occupational code: _____ Job Bank: _____

Referred by: _____

Annual dues: \$125.00

METHOD OF PAYMENT (please check payment option)

Cash \$ _____ Check _____ Check # _____

Credit Card: _____ MasterCard _____

Credit Card Number: _____ Expiration Date: _____ Signature: _____

COMMITTEE INTEREST

- Community and Economic Development**
- Membership
- Strategic Planning**
- Student Affairs
- Fundraising
- Professional Development
- Scholarship
- Public Relations**

Special Interest/Affiliations: _____

Occupation/Function Codes

CORPORATE OR GENERALIZED SERVICES

- 1010 Personnel/Human Resources
- 1020 Training/Mgt. Development
- 1030 MIS/Data Processing/Office Automation
- 1040 Corporate Communications/Public Relations
- 1050 Marketing/Advertising
- 1060 Accounting/Auditing
- 1070 Legal
- 1080 Bus. Or Econ. Analysis/Planning/Forecasting
- 1090 Administration (1)
- 1100 General Management

WHOLESALE/COMMERCIAL BANKING

- 2010 Lending
- 2020 Credit Operations
- 2030 Marketing/Product Management
- 2040 Non-Credit Services
- 2050 Letters of Credit
- 2060 Asset/Liability Management
- 2070 Trust/Securities Services
- 2080 Leasing
- 2090 Private Banking

RETAIL/CONSUMER BANKING

- 3010 Branch Services/Consumer Credit
- 3020 Branch Administration/Operations
- 3030 Marketing/Product Management
- 3040 ATM Operations
- 3050 Credit Card Services/Marketing
- 3060 Credit Card Operations

INVESTMENT BANKING

- 4010 Corporate Finance
- 4020 Public Finance
- 4030 Mergers/Acquisitions
- 4040 Financial Analysis
- 4050 Portfolio Management
- 4060 Trading - Securities, Financial Inst.
- 4070 Trading - FX
- 4080 Operations

OTHER

- 5010 Miscellaneous Financial Services (2)
- 5020 Not Currently Employed
- 5030 Consultant - Management Services
- 5040 Consultant - MIS/DP
- 5050 Vendor to Banking Industry

[FOOTNOTES]

1. Administration includes any function not specifically involving banking products or services to customers; examples are accounts payable, security, secretarial services, construction/building services, maintenance, travel arrangement services.
2. Miscellaneous Financial Services include products or services connected with banking activities, but not covered by the banking areas listed above; examples are credit counseling, insurance, appraising, etc.

For Office Use Only

Amt Rec'd: _____ Date Rec'd: _____ Application Rec'd _____ Membership Category: _____
Date Joined: _____ New: _____ Renew: _____ Renewal Date: _____