

'A goal without a plan is just a wish'
- Antoine de Saint-Exupery

We hope you are doing well. We have been busy at the San Francisco Bay Area Chapter with some exciting activities:

I) Members only reception at Museum of the African Diaspora in San Francisco - in February. This proved to be a refreshing and exciting event for UFSC paid members.

Thanks to Julia Brown, Esq. Vice President Charles Schwab Bank for sponsoring. This was a great event for our professional development and networking series.

II) We received a visit from Candidate for Commissioner of Financial Institutions Dr. William Haraf. He was directed to us by the California Bankers Association.

Dr. Haraf has subsequently been appointed California Commissioner of Financial Institutions by the Governor. Dr. Haraf is a good person to have access to in further bolstering the chapters' upcoming professional development and networking series.

III) We attended the March meeting of the Silicon Valley Leadership Group, Inc. Some of the 19 attendees were the Host, Mr. Bill Watkins, CEO Seagate Technology, San Jose Mayor Chuck Reed, former San Jose Mayor Ron Gonzales, Dr. Michael Lomax CEO United Negro College fund, Legislative Assembly Speaker Elect Karen Bass, Bill Reese CEO Netflix, Inc., Carl Guardino CEO- Silicon Valley Leadership Group & Dr. Stan R. Arterberry, Chancellor WestValley Mission Community College District. As a result of this meeting, we have been offered three paid internships for qualifying UFSC minority college students for this summer. This is in line with our goals of professional development and community empowerment in the San Jose area.

IV) UFSC is finalizing arrangements for participation with the youth financial literacy project 'Wall Street Wizards' in Oakland for 2008.

V) UFSC is also finalizing arrangements for participation with the youth Financial Literacy Bootcamp in San Francisco for July 2008.

VI) We will be visiting, in a few weeks, the State Capitol to meet with the Banking and Finance Committee, the California Bankers Association, the California Association of Mortgage Bankers and the California Mortgage Brokers Association for a briefing regarding the Mortgage Crisis and its' effects on the consumer, the private sector and the government sector. This is part of our

professional development and networking series.

Our leadership group has done **outstanding work** and should be recognized;

- James Jackson- Vice Chair
- Anna Ollison- Manager- Union Bank of California-Treasurer
- Julia T. Brown, Esq.- Vice President Charles Schwab Bank-Secretary
- Robert Daniels III- Senior Consultant, Financial Services- Board member, Recruiting Committee Chairperson
- Dawnn Hills- Board Member- Manager- Ameriprise Financial Services
- Steven Moore - First Vice President- Comerica Bank- Education Committee Co-Chair
- Danita Moore- Vice President - Comerica Bank - Education Committee Co-Chair

These individuals have shared their time, insight, experience, influence and excitement in this UFSC Chapter. They are invaluable!

****Please come to next weeks Chapter Meeting April 23, 2008. It will be hosted by Mr. Rashid Coleman of Merrill Lynch at their beautiful offices at 1111 Broadway, Oakland, Ca. Please come and join us we will also be holding elections at that meeting.**

If you would like to participate in some way with our organization, we would love to hear from you, we are doing exciting things and meeting interesting people along the way

Best wishes,
Walter Brown, Jr. DE
SF Bay Area Chairperson
Urban Financial Services Coalition
<http://www.ufscnet-sf.org/>