

*A positive attitude may not solve all your problems, but it will annoy enough people to make it worth the effort. – Herm Albright, 1876 – 1944*

## **Greetings from the San Francisco Bay Area Chapter of the Urban Financial Services Coalition!**

The SF Bay Area Chapter of The Urban Financial Services Coalition (UFSC) has been quite active in the past two months with three significant events.

By the way, the upcoming August 20, 2008 mixer will be timely in view of international economic changes occurring. We hope you will attend! \*May, 2008- We had a great networking and professional development mixer at Ameriprise Financial Services, Walnut Creek hosted by Ms. Dawnn Hills -**photos attached**- some of the highlights...

- Job opportunities with the California Department of Financial Institutions were announced for those interested.
- We received education program updates from our education co-chairs, Ms. Danita Moore, Vice President -Comerica Bank and Mr. Steven Moore, First Vice President- Comerica Bank.
- Update was given regarding our discussions with the California Bankers Association.
- Three beautiful anti - stress spa door prizes were given away courtesy of Ms. Brenda Wright, SVP Wells Fargo Bank.
- A valuable Personal Professional Coaching Session was given away courtesy of Dr. Darryl Hewitt of DWH Consulting.
- Mr. Otis Watson of Comerica Bank graciously donated \$5,000.00 to the chapter at this meeting.

May, 2008- we worked with the exciting **Youth 'YEAH' competition**@ University of California, Berkeley facilitated by Mr Henry Williams, Senior Vice President, Washington Mutual and Mr. Jeff Hicks, UC Berkeley

June, 2008- we sent a number of delegates to the national convention -themed- **Destination Success! Powering Our Network for Optimal Performance** at Minneapolis, Minn.

June, 2008- **Congratulations** to the new Board now in office:

- Walter Brown, Jr. DE -WB Lending Solutions, Principal -UFSC President

- Steven Moore- Comerica Bank, First Vice President -UFSC Vice President
- James Jackson - Financial Consultant - UFSC Treasurer
- Julia T. Brown, Esq.- Charles Schwab Bank, Vice President - UFSC Secretary
- Robert Daniels III - Senior Consultant, Financial Services - UFSC Board Member
- Rashid Coleman - Financial Advisor, Merrill Lynch - UFSC Board Member
- Sanford Livingston - Senior Vice President, Wells Fargo Bank - UFSC Board Member

July, 2008 - Summer **Youth** Financial Literacy workshops are now! If **you** would like to **volunteer** at these enriching sessions, contact us at [dmoore@comerica.com](mailto:dmoore@comerica.com).

Again, our August 20, 2008 mixer will be timely in view of the economic changes we see. We hope you will attend!

Best wishes,  
Walter Brown, Jr. DE  
SF Bay Area UFSC

### **2008 Calendar**

- July - Community Youth Financial Literacy Workshops
- August 20th - General meeting and Networking Mixer
- September 17th - General meeting and Networking Mixer
- October 15th - Management committee teleconference
- November 8th - Charles Schwab Bank Professional Development Seminar
- December - Members only event and community service activity.

Photos





