

June / July SF Bay Area Urban Financial Services Coalition Update

The months of June and July have been very rewarding for the SF Bay Area Chapter of the Urban Financial Services Coalition! We pushed and saw good results. If you joined us for our events, we hope you had a fun and rewarding time-you may see some familiar scenes in the attached photos!

The June event was focused on one part of our Mission-"Professional Development and Networking for Minority Financial Professionals". We had a great meeting hosted by Charles Schwab Bank. The President of Charles Schwab Bank was with us- Mr. Richard Kinney. The event was MC'd and hosted by Ms. Julia Brown, Esq., Vice President, Charles Schwab Bank. Thank you very much Ms. Brown! The 10 point presentation: Economic Self-care for Financial Professionals. The networking and food were excellent. Our chapter was also pleased to accept a \$5,000.00 donation from Charles Schwab Bank that evening.

The July activity was focused on another part of our Mission- Collaboration for Community Empowerment. We were involved in the Community Youth Financial Education Workshop in San Francisco at Jones Memorial.

This was coordinated by Ms. Hilary Byrde. Youth ages 6 to 17 attended. Subjects covered were Personal Credit Management, Importance of Advanced Education, Checking and Savings Accounts, Monthly Budgeting, Real Estate Ownership and Entrepreneurship. The youth got really fired up while playing Richard Kiyosakis' game "Rich kid, poor kid"!!! The youth left the workshop bubbling with excitement! This workshop activity proves to be very rewarding to all of us.

We encourage all of you to visit our September 19, 2007 General meeting, it will be a great one!

We welcome your comments at www.ufscnet-sf.org

Best wishes,

Walter Brown, Jr. DE
SF Bay Area Urban Financial Services Coalition Chair

